

Constellation Adoption Strategies for Radical Success

Virtusa
Engineering First
PEGA

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- **✓** Accelerates end-user productivity
- Designed around how Pega uniquely delivers workflow
- Puts accessibility first
- ✓ A complete UX system to minimize development time
- ✓ An architecture which allows you to bring your own UI
- ✓ Faster and easier upgrades

What's new in Constellation UI in Pega Platform[™] '25?

At age 3, Constellation has *surpassed traditional UI* in capabilities and is now *focused on innovation*.

Core UX

- Accessibility improvements
- Improved performance
- Improved state management

Migration

- One-click to blended UI
- Modernization tool 2.0
- GenAl-based Migration Assistant

Theming

- New branding options
- New theming authoring experience

Advanced self-service

- Structure to rules
 - Simplified Case View
- New mobile SDK
- Multiple web embed capability
- Sales Force Extender advances

Increased developer productivity

- Security updated for H1 25
- Ul Inspector
- DX Components in the model
- UI Gallery updates

• Debugging tools

Increased data dynamism

- Insights: Calculations
- Insights: Conditional formatting
- Insights: Dynamic drill-down
- Insights: Dynamic dashboards
- Dynamic forms
- Dynamic text/labels/warnings
- Localization improvements
- Enhanced embedded data capabilities



"Reach for the Stars"

2024 Constellation Partner Contest

We asked our partners to help drive the shift from Traditional UI to Constellation in 3 ways:

- 1. Achieve Constellation Adoption badges
- 2. Register, progress, and go live with Constellation projects
- 3. Submit new custom DX components

7750

Partners badged on Constellation

44

Partner registered projects and go lives on Constellation in 2024

40%

of Pega's clients have already begun adopting Constellation



The "Reach for the Stars" contest winner is...

Virtusa Engineering First



Aligned with Learning Goals

- Mandated Constellation adoption and the associated missions by embedding it into performance objectives.
- This led to 630+ associates successfully completing both the Constellation adoption mission and upgrading to the latest Constellation-enabled version of their highest certification.

Accelerated Adoption Through Engagement

- Organized Tech Talks where average of 125+
 participants explored Constellation's capabilities across
 3 session involving demo and case studies.
- This enhanced their expertise by making sure they stay ahead of the innovation curve.



Enabled Organization-Wide Readiness

- Organized hackathons where 50+ participants engaged in problem-solving and practical implementation of Constellation.
- Top 2 teams with their innovative approach were crowned.
- Additionally, enabled the React and Angular
 Developers on latest versions of Pega to
 customize and build custom components.

From February 3–10, 2025, 11 teams and 58 tech wizards across Virtusa tackled a **Hospitality Management** use case, crafting game-changing solutions with Pega Constellation.



After a week of intense innovation, the winning team—
Ramakrishna Kandukoori, Krishna Teja Devani, Mandarapu
Bhavitha, Mothukuri Lathamai, Abdulla Murshid K V, Shivani
Srinivasan, and Nagaraju Mudigonda—emerged with a
cutting-edge solution!





Ramakrishna Kandukoori - It was a fantastic opportunity to explore and learn the new Pega UI framework during my first hackathon. The experience was both challenging and rewarding, unlocking new potential and enhancing my skills. I gained valuable insights on Constellation that can be applied to real-world projects.



Shivani S - The Pega Constellation Hackathon was a key milestone in my Pega journey, **sharpening** my technical skills and fostering creative thinking with the new Constellation release. Despite facing challenges, I gained valuable insights both individually and as part of the team.





Mothukuri Lathamani - The Constellation Hackathon was well-organized, with thoughtfully designed challenges that provided a comprehensive learning experience. It taught me the value of teamwork, perseverance, and adaptability.



Abdulla Murshid KV - This hackathon was a great opportunity to **innovate** with the latest Constellation architecture. **Collaborating** with skilled developers and sharing knowledge made it a unique experience, leaving me with new skills and a **deeper understanding** of Constellation.



Identify an adoption strategy

New applications

01

This strategy is about creating a new application quickly. It's focused on speed-of-delivery and ease-of-maintenance through leveraging the latest Pega Infinity has to offer.

Prioritize innovation Uplift as needed

02

Introduce new Case types and uplift existing functionality with the modular approach.

This strategy is about adding new business value throughout the transition, and uplift future-facing features that will be reused.

Uplift now



03

Modernize existing functionality to address governing body rules.

Reasons to use this approach:

- Security, such as strict CSP
- Accessibility concerns
- ⇒ Front-end performance
- Authentication for legacy Mashup and 3rd party cookies



New applications

Get enabled and start with a Blueprint

Intended for all new applications based on the Platform, Customer Service, and Sales Automation

Industry application are available on Inifinity 24.2+.

Get started

- Contact your Pega Center of Excellence
- Pega architects should get the Constellation Adoption and Customer Service Implementation badges on Pega Academy in addition to role-based training.
- **Designers** and **business analysts** creating visualizations to support requirements should take the courseware listed on <u>Get Started | Pega Constellation design system</u>
- Start with <u>Pega GenAl **Blueprint**</u> | <u>Pega</u> to begin an application
- Sizing and scoping should evaluate the need for extending Constellation with DX
 Components carefully. It is always recommended to use OOTB controls before customization.

Technical capabilities

Blueprint®

Modular Enterprise Reuse



A US Pharmacy Benefit Manager – New implementation

Automating and enhancing the Prior-Authorization Physician Clinical Review process

Objectives

- Modernize the User Experience
- Enhance UI performance
- Better Accessibility and Mobile responsiveness
- Futureproof application for better extensibility

• Why?

- Future proofing
- Faster time to Market
- Performance and Scale

Benefits

- Better UX, lower maintenance and cost
- Faster time to build

• Result

- Faster build Drag & Drop
- Elimination of custom sections, UI rules and scripts
- Reduction in UX load times
- "I have found the app to be user friendly and streamlines the process"
- "This stuff looks really simple, and we anticipate no issues with getting people trained"

Challenges

- Learning curve
- Some styling restrictions limited CSS
- Some capabilities still evolving at the time



Key Learnings – Example 1

1

3

Faster to Build

Reduce Customizations Use OOTB
Capabilities



US National Insurer – Early adopter implementation

Build next generation LTC claims system

Objectives

- Streamline LTC claims review process (setup, triage and decision)
- Improve User experience, capture structured data, automate workflows

• Why?

- New implementation use latest technology and version available
- Perceived ease of implementation

Benefits

- Faster time to build
- Richer User experience than previous
- Ease of implementation, leveraging OOTB features with reduced need for customization

• Result

- Improved User experience
- Reduction in manual steps through better integration of external documents etc.

Challenges

- Early Constellation, so some features needed not available
- Attachments
- Composite view not refreshing on demand



Key Learnings – Example 2

Improved User Experience

2

Keep Current

3

Infinity Evergreen

(visit Virtusa @ Booth #16)



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Prioritize innovation, uplift as needed

Get enabled, Blueprint new workflows, modularize reuse

Intended for all new Case Types built on the platform and **Customer Service**

Begin with the preparation work for the *New Applications* strategy PLUS:

- Identify opportunities to add value through self-service or new channels
- Map new data model to existing where needed to support transition
- Determine when to surface existing Case Types in a Constellation portal or vice versa
- Identify reusable features to transition to modular reuse. Take the <u>Pega Academy</u> course on Modular Reuse
- Identify what functionality should not being transitioned and document why
- Set regular checkpoints for evaluating existing functionality and its priority for transition

Technical capabilities

Blueprint®

Using both architectures

- ⇒ Platform Blended UI
- CS Co-existence
- Pega Process Fabric Hub Product



Transition tools

- Constellation Modernization Assistant
- Data and Integration Designer

Modular Enterprise Reuse



Large Australian Bank – Hybrid implementation

Re-platforming multiple BPM apps onto Modern platform 24.1+

Objectives

- Uplift existing Pega Digital to leverage Blueprint and Constellation
- Reuse modern Pega platform for any new workflow use case across enterprise

• Why?

- Modernization. Embrace new UX technology to support modern process case types
- Assessed UIKIT, Cosmos and Constellation with latter coming out winner as it brings together UI, Case and Data model

Benefits

Ease of implementation, faster, more maintainable

Result

- User Experience feedback from our first Modernization Use Case is very good and they love the new look and feel
- Significant reduction in customizations

Challenges

- Getting developers to adopt the templated approach to building UI from old ways
- Upskilling to Constellation in a demanding development lifecycle



Key Learnings – Example 3

1

2

3

Bionic Man "we can rebuild him"

Use Blueprint

Fast and Flexible



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Uplift existing 🛕

When a governing body requires that you modernize

Available to clients who need to modernize regardless of cost

Begin with the preparation work for the New Applications PLUS:

- Confirm there is a requirement to modernize security (such as strict CSP), accessibility, front-end performance, or authentication (Mashup, or 3rd party cookies)
- Run the Constellation Modernization Assistant to assess your existing application
- Review which data and integration can be reused
- Optionally use the Data & Integration Designer to map data to your new application
- Map new data model to existing where needed to support transition
- Identify reusable features to transition to modular reuse. To learn how, take the Pega Academy course on Modular Reuse
- Identify opportunities to add value through self-service

Technical capabilities

Blueprint®

Leveraging both architectures

- ⇒ Platform Blended UI
- CS Co-existence
- ⇒ Pega Process Fabric Hub Product



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Modular Enterprise Reuse



Some advice as you move forward on your adoption journey

1. Get enabled!

<u>Constellation Adoption | Pega Academy</u> and many more robust, role-based Missions

2. Discover the Constellation UX System!

Get started | Pega Constellation design system

3. Join the conversation on Pega Community!

Pega Constellation | Pega Community

4. Put aside your misconceptions!

Myth-Busting Constellation UI: Separating Fact from Fiction | Support Center

5. Choose your adoption strategy and GO!

Identifying your Constellation adoption strategy | Pega Documentation



Questions?



