



# METHODOLOGY ALIGNMENT WORKSHOP

THE KEY TO AN ITERATIVE, OPTIMIZED METHODOLOGY AND FOUNDATION FOR PROJECT SUCCESS

## AT A GLANCE

### KEY CHALLENGE

An optimized methodology is the foundation upon which a project succeeds. Without it, higher effort is required and risk of failure dramatically increases. Without a methodology that integrates best practices of the Customer, Pega Consulting, and potentially a business partner, project teams may suffer from inefficiencies causing rework which increases cost and time to value.

### THE SOLUTION

The goal is to become as iterative and to leverage as many best practices as possible while satisfying the client's Project Management Office (PMO) needs. The solution is to leverage the synergies and eliminate the gaps between the client's current implementation methodology and Pega's iterative or Scrum methodology. This will create the project execution foundation that all current and future Pega projects can follow for successful outcomes.

## WANT TO LEARN MORE?

Contact your Pegasystems Practice Leader today to discuss your methodology needs. We will work with you to schedule a workshop that meets your goals.

## WHAT DO WE DO?

The Methodology Alignment Workshop (MAW) leverages and blends the existing implementation best practices to develop an optimal hybrid implementation methodology.

### Goals:

- Create an optimal hybrid methodology that takes into account the delivery best practices of the Client, Pega, and the Partner
- Enhance an organization by making it as iterative as possible
- Enable Client team on Pega best practices and DCO

### Deliverables:

- A defined hybrid methodology
- Methodology Alignment Workshop Presentation
- Effort Sizing Tool
- Project Plan Template
- Status Report Template
- Governance approach and artifacts

## WHAT RESOURCES ARE INVOLVED?

- 4 days / 32 hours – 3 days onsite, 1 day offsite
- 1 Pega resource
- Client resources (including but not limited to): Solution Owner, Program Manager, PMO/ Agile CC, Project Manager(s), Business Architect(s), Enterprise Architect, Infrastructure Architect, Security Architect, QA Lead

## ABOUT PEGASYSTEMS

Pegasystems revolutionizes how leading organizations optimize customer experience and automate operations. Our strategic applications seamlessly connect customers' marketing, sales, and customer service to their back office operations, and they are uniquely built to rapidly adapt and scale to meet changing consumer demands. We've reinvented CRM to meet customers' needs for a personalized, real-time experience via any channel. For more information, please visit us at [www.pega.com](http://www.pega.com).